

The David J. Joseph Company

AUG 5 2005  
RECEIVED

RECORDATION NO. 25592-A FILED

August 4, 2005

AUG 05 '05

4-17 PM

Vernon Williams  
Recordations Unit  
Surface Transportation Board  
1925 K Street, N.W., Suite 715  
Washington, DC 20423-0006

**SURFACE TRANSPORTATION BOARD**

Dear Vernon:

Please find enclosed, two (2) originals of the Release of Lien of Railroad Equipment Lease dated August 4, 2005 between the following two parties:

Lessor: The Joseph Leasing Ltd.  
300 Pike Street  
Cincinnati, OH 45202

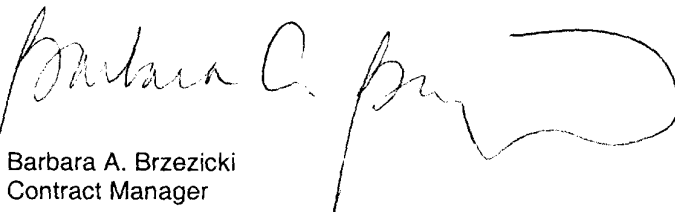
Lessee: Rail Connection, Inc.  
111 Laurel Avenue  
Poca, WV 25159

This filing is to appear in index as follows: Release of Lien of Railroad Equipment Lease effective as of July 22, 2005 related to thirty-nine (39) railcars bearing reporting marks OHFX 251 -- 311, sporadic.

Please file this agreement as a secondary document under Recordation Number 25592-A as it relates to documents previously filed with the Surface Transportation Board under Recordation Numbers 25592. Enclosed is the filing fee in the amount of \$33.00. Please return a stamped original to my attention.

Should you have any questions or need further information, please do not hesitate to contact me at (513) 419-6082.

Sincerely,

  
Barbara A. Brzezicki  
Contract Manager

Enclosures

RECORDATION NO. 25592-A FILED

**RELEASE OF LIEN  
OF  
RAILROAD EQUIPMENT LEASE**

AUG 05 '05

**4-17 PM**

**SURFACE TRANSPORTATION BOARD**

This Release of Lien of Railroad Equipment Lease (the "Release") releases the lien created by that certain Railroad Equipment Lease dated as of April 28, 2005 (the "Lease"), bearing Recordation No. 25592, between Joseph Leasing Ltd. as Lessor ("Lessor") and Rail Connection, Inc., as Lessee ("Lessee"), with respect to the thirty-nine (39) railcars listed on Exhibit A attached hereto (hereinafter, the "Equipment").

WHEREAS, Lessor and Lessee executed the Lease relating to the Equipment. Such Lease was terminated.

NOW, THEREFORE, in consideration of the premises contained herein and other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Lessor submits the following:

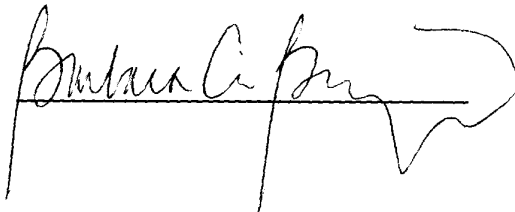
1. Lessee and Lessor have agreed to terminate the Lease between the parties effective as of July 22, 2005.

2. This Release shall be recorded with the Surface Transportation Board so as to record the release of the lien against the Equipment constituted by the Lease.

In witness whereof, the Lessor has caused this Release to be duly executed by its authorized officer as of the 4<sup>th</sup> day of August, 2005.

WITNESS:

**JOSEPH LEASING LTD.**



By: Angela D. Watts

Name: Angela D. Watts

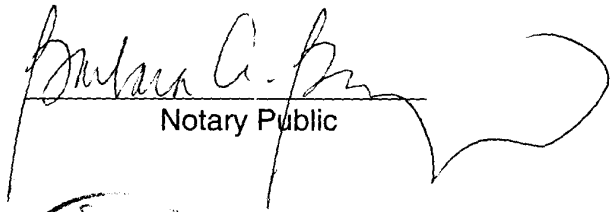
Title: Secretary

STATE OF OHIO                    )  
  ) SS:  
COUNTY OF HAMILTON        )

The foregoing instrument was acknowledged before me this 4<sup>th</sup> day of August, 2005, by Angela D. Watts, the Secretary of Joseph Leasing Ltd., an Ohio limited liability company, on behalf of the corporation.

My Commission expires:

February 20, 2006

  
Notary Public



BARBARA A. BRZEZICKI  
Notary Public, State of Ohio  
My Commission Expires  
February 20, 2006

**EXHIBIT A**

**DESCRIPTION OF UNITS**

Thirty-nine (39), railcars bearing reporting marks:

OHFX 251 – 283, inclusive  
OHFX 302  
OHFX 306 – 309, inclusive  
OHFX 311